

# 2021-2022 V5 Aggregate Verification Worksheet

### What is verification and why was I selected?

Verification is the process by which certain required information on the FAFSA is reviewed for accuracy and completeness.

Students are selected for verification for one of the following reasons:

- The Central Processing System found inconsistencies and/or potential errors in the student's FAFSA
- Random selection
- School selection

#### The Office of Financial Aid:

- 1. WILL NOTIFY YOU if there is additional documentation needed or any other questions to be answered. Be sure to monitor your Triton.edu email account.
- 2. CANNOT PROCESS your financial aid package until verification has been completed, so it is imperative that you provide the required documents as soon as possible.
- 3. **AFTER VERIFICATION IS COMPLETE**, you will be notified by Triton email about the amount of financial aid you are eligible to receive.

## Section 1 – Student Information

Name:		
Address:		
City, State, Zip Code:		
Phone Number:		
Cell Phone (if applicable):		
Email:		
Colleague ID #:	Date of Birth:	

## Section 2 – Household Size and Number in College

	lependent Student
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List the people in your household, including:

- Yourself, and your spouse if you have one
- Your children, if you will provide more than half of their support from July 1, 2021 through June 30, 2022.
- Other people who may or may not live with you *but* you provide more than half of their support and will continue to provide more than half of their support from July 1, 2021 through June 30, 2022.

#### ☐ Dependent Student

List the people in your parents' household, including:

- Yourself and your parent(s) (including step-parent), even if you don't live with your parents. If your parents are separated or divorced, list information for the parent from which you received more than half of your support.
- Your parents' other children, even if they don't live with your parent(s), if
  - your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2021 through June 30, 2022
  - the children would be required to provide parental information when applying for federal student aid.
- Other people who may or may not live with your parents *but* your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2021 through June 30, 2022.

**Do not include:** Foster children, roommates, persons age 24 and older who have their own income source (earnings, social security, public aid/TANF, etc.). Persons listed in your household age 24 and older may be required to provide additional documentation to confirm you/your parent(s) (if dependent) are providing more than 50 percent support.

Write the name, age, and relationship of all household members. If applicable, write the name of the college, university, or program for any family member, excluding your parent(s), who will be attending at least half-time between July 1, 2021 and June 30, 2022, and will be enrolled in a degree, diploma, or certificate program. Attach a separate page if you need more space.

First and Last Name	Age	Relationship	College, University, or Program

# Section 3- Tax Forms and Income Information

Tax Filers - Student			
Filed 2019 Taxes		Yes $\square$	No 🔲
Used IRS Data Retrieva	al Tool in FAFSA	Yes $\square$	No $\square$
Tax Filers - Parent			
Filed 2019 Taxes		Yes $\square$	No $\square$
Used IRS Data Retrieva	al Tool in FAFSA	Yes 🗆	No 🗖
If the IRS Data Retrieval Transcript from the IRS (Con or call 1-800-908-9946.) or call 1-800-908-9946.	tact the IRS and request a casigned copy of your Federal W-2 forms, 1099 forms of AFSA.  the same as Account Transpose individuals who did now return. Also list any en W-2 forms, 1099 forms or becument you are certify	copy online a ral Tax Reture or other earning scripts.  ot and were rapployer(s) and other earning ying that years	t www.irs.gov en 1040 ngs statements not required to d any income as statements.
required to file income tax income earned from work	•		
☐ Student ☐ Mother	r (step-mother)	ther (step-fat	her)
First and Last Name	Name of Employer	Amount	Earned

### **Untaxed Income**

Both tax filers and non-tax filers must list any untaxed income received in 2019. **Be sure to enter zeroes if no funds were received; do not leave blank**. Failure to complete this section **will** delay the processing of your financial aid.

Student and/or Spouse		Parents (including step-parent)
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a – 12d codes D, E, F,G, H and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040, Schedule 1, – line 28 + line 32.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 2a.	\$
\$	Untaxed portions of IRA Distributions, Pensions and Annuities from IRS Form 1040 – line 4a minus 4b. Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R.	\$

# **Section 4 – High School Completion Status**

You must submit a final, official high school or GED transcript to the Records Office.

## **Section 5 – Statement of Educational Purpose**

Do not complete this section in advance. This section must be completed and signed:

- o In the presence of a Notary Public if you are not submitting this paperwork to the Office of Financial Aid in person, or
- o In the presence of an approved representative of the Office of Financial Aid if you are submitting this paperwork to the Office of Financial Aid in person.

You must present a valid, unexpired, government-issued photo identification document (Driver's License, State ID or Passport).

I will use all federal and state funds I receive to pay the costs associated with my attendance of the 2021-22 academic year at Triton College.

Student Signature	Date
To be completed by Financial Aid Adn	ninistrator if submitting in persons
Financial Aid Officer Name Printed	Financial Aid Officer Title
Financial Aid Officer Signature	Date
To be completed by a Notary Public if	submitting by mail:
State	County
Notary Public Name Printed	Notary Public Name Signed
	Seal:

# Signature(s) Required

By signing this worksheet, I (we) certify that all of the information reported on this worksheet is complete and accurate.  If dependent, at least one parent must sign.	WARNING: If you purposely give false or misleading information you may be fined, sentenced to jail, or both.
Student Signature	Date
Parent Signature (if Dependent Student)	Date